



Digital Cultural Heritage: Roadmap for Preservation

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Overview



- Two Environments

- The Project

- Setting the Scene

The Roadmap – An Impression:

- 'Map' – Landscape of Digital Preservation

- 'Road' – Action Plan

Two Environments

Cultural Heritage Environment



- ❑ Sector is creating a **large volume of digital content** that needs to be:
 - Safely **stored**
 - Permanently **accessed**
 - Easily **re-used** over time by different end-user groups
- ❑ Current solutions require:
 - **Adaptation** to the specific mandate of the individual cultural heritage institution,
 - **Use** of existing technological infrastructure and the competences of its staff
- ❑ Challenge of the **complexity of the information**. Therefore costs reduced, and interoperability enhanced, by shared:
 - **Common procedures**
 - **Workflows**
- ❑ Improving digital preservation practice is a **complex task**

Academic Research Environment



e-Infrastructures, improve academic research (especially 'hard science') by offering:

- High-speed **connections**
- Shared **computing**
- Storage** resources
- Sophisticated **authentication**
- Authorisation** mechanisms

Assumptions

❑ e-Infrastructures can **deliver services** that can be used by the digital cultural heritage (DCH) sector for **digital preservation**.

❑ For DCH access to services, possible to establish common:

- **Policies**
- **Processes**
- **Protocols**

despite national governing entities (NRENs & NGIs) have **different** policies and procedures for access and usage

The Project

Basics



- ❑ **DCH-RP** = **D**igital **C**ultural **H**eritage – **R**oadmap for **P**reservation
- ❑ Part of **FP7** (7th Framework Programme for Research and Technological Development)
- ❑ Budget: **€967.396** (€809.800 from EC)
- ❑ Length: **24 months** (Starting in August 2013)

Partners



- ICCU [Co-ordinator] (Italy)
- Riksarkivet (Sweden)
- Service Public Federal de Programmation Politique Scientifique (Belgium)
- Eesti Vabariigi Kultuuriministeerium (Estonia)
- Collections Trust (United Kingdom)
- Promoter (Italy)
- European Grid Initiative (Netherlands)
- Istituto Nazionale di Fisica Nucleare (Italy)
- Instytut Chemii Bioorganicznej Pan (Poland)
- Nemzeti Információs Infrastruktúra Fejlesztési Iroda (Hungary)
- EDItEUR (United Kingdom)
- Trans-European Research and Education Networking Association (Netherlands)
- Michael Culture (Belgium)

Objectives

- ❑ **Roadmap** for DCH preservation infrastructure
- ❑ **Network** of common interest towards a durable cooperation
- ❑ **Dissemination** of the topic
- ❑ **Case studies ('proofs of concept'):**
 - Trust building
 - Grid
 - Clouds
- ❑ **Sustainability**
- ❑ **International cooperation**

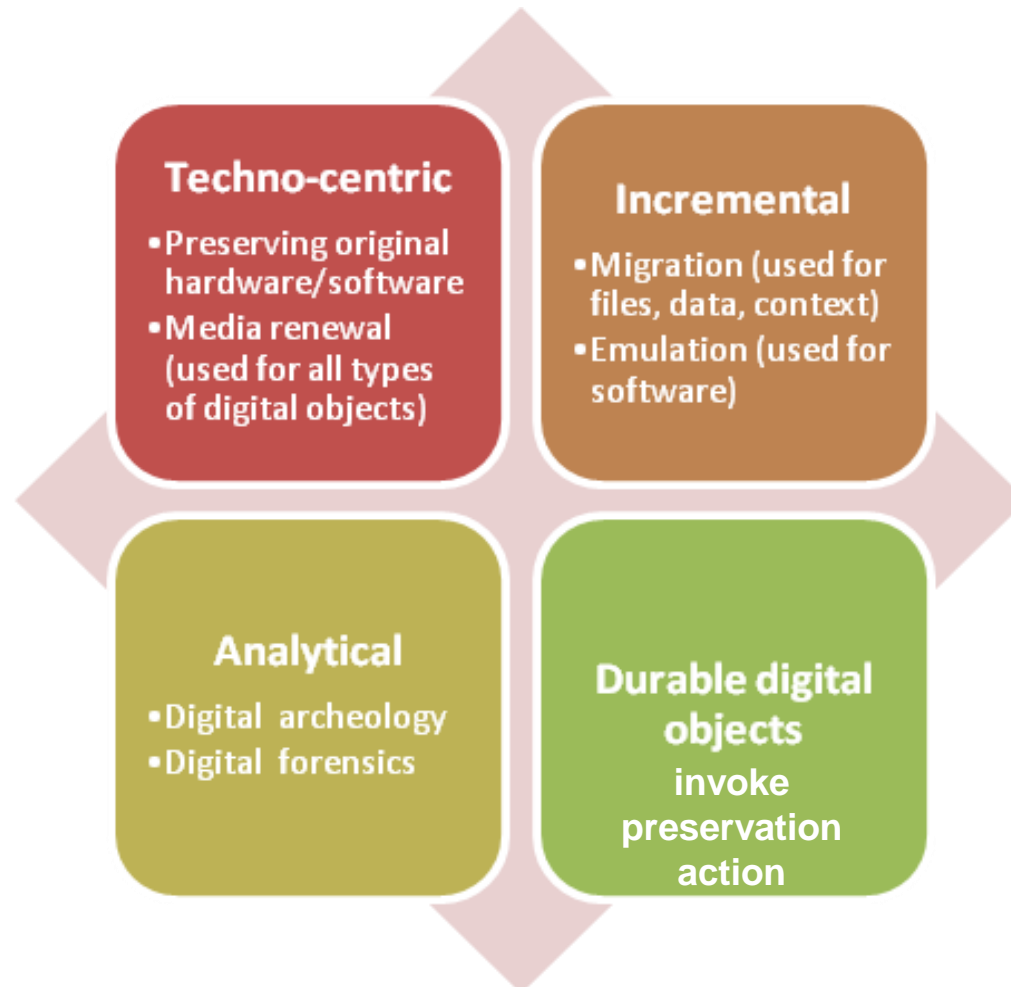
Solution - Roadmap



- ❑ Implementing a **preservation infrastructure** for digital cultural heritage
- ❑ **Coherent and realistic:**
 - **Policy makers** and programme owners to **plan ahead**
 - **Managerial teams** of cultural heritage institutions in **taking decisions** related to digital preservation

Setting the Scene

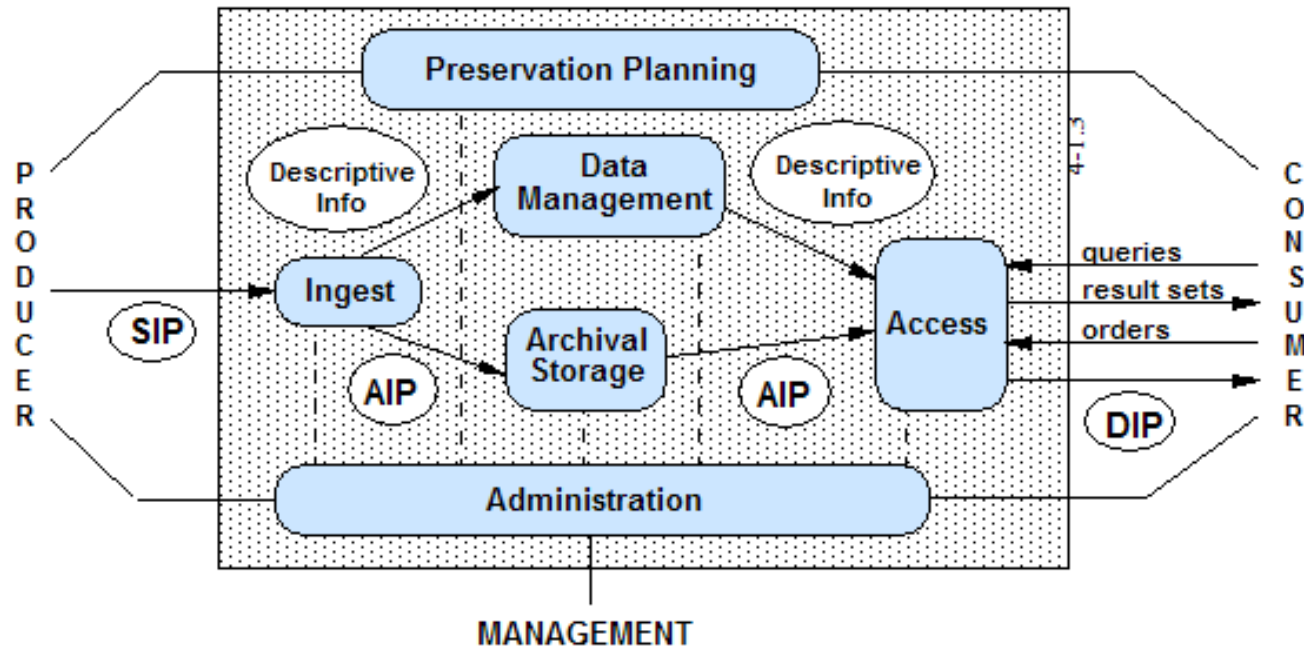
Strategies for Sustainability



Source: *Digital Preservation Services: State of the Art Analysis* (Raivo Ruusalepp and Milena Dobrevá)

Digital Archive Life-Cycle

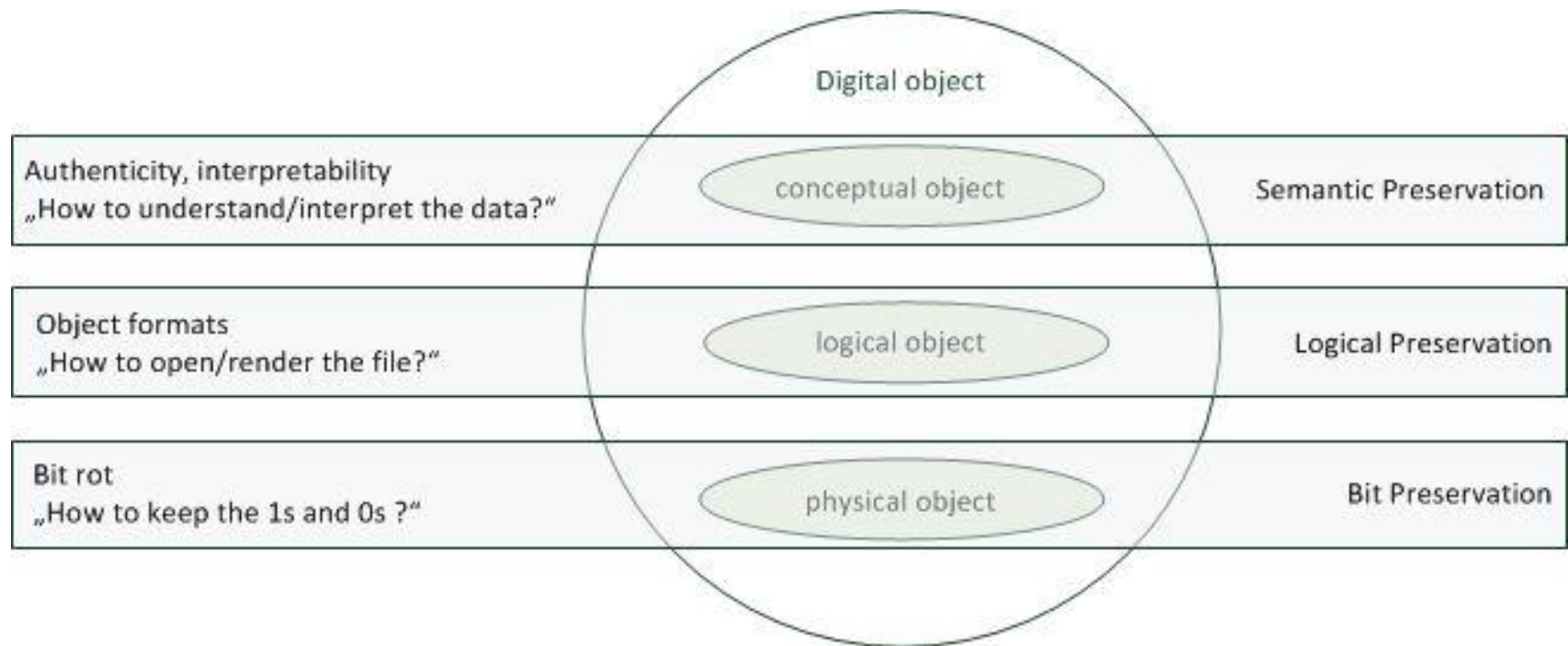
OAIS functional model



Information packages:

- ❑ **Submission (SIP)**: Transfer data from the producer to the archive
- ❑ **Archival (AIP)**: Archival storage and preservation,
- ❑ **Dissemination (DIP)**: Within the access function when consumers request archived materials

'Layers' of a Digital Object



Source: EU project DURAARK, D6.6.1: *Current state of 3D object digital preservation and gap-analysis report*

Map: Landscape of digital preservation

Solutions & Services



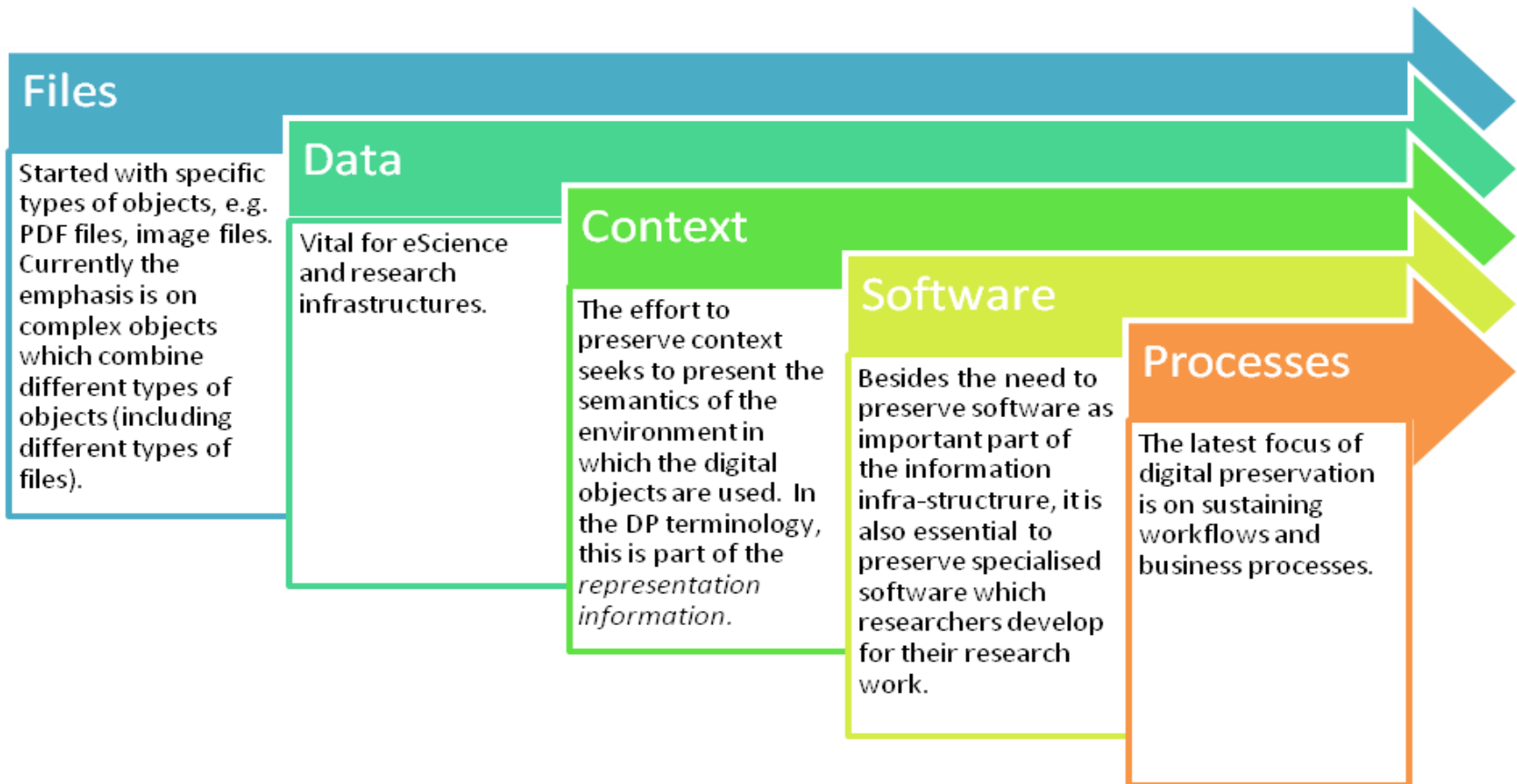
□ Time span for **preservation solutions**:

- Short-term: <5 years
- Medium-term: <10 years
- Long-term: After the system's use

□ **Distributed services**:

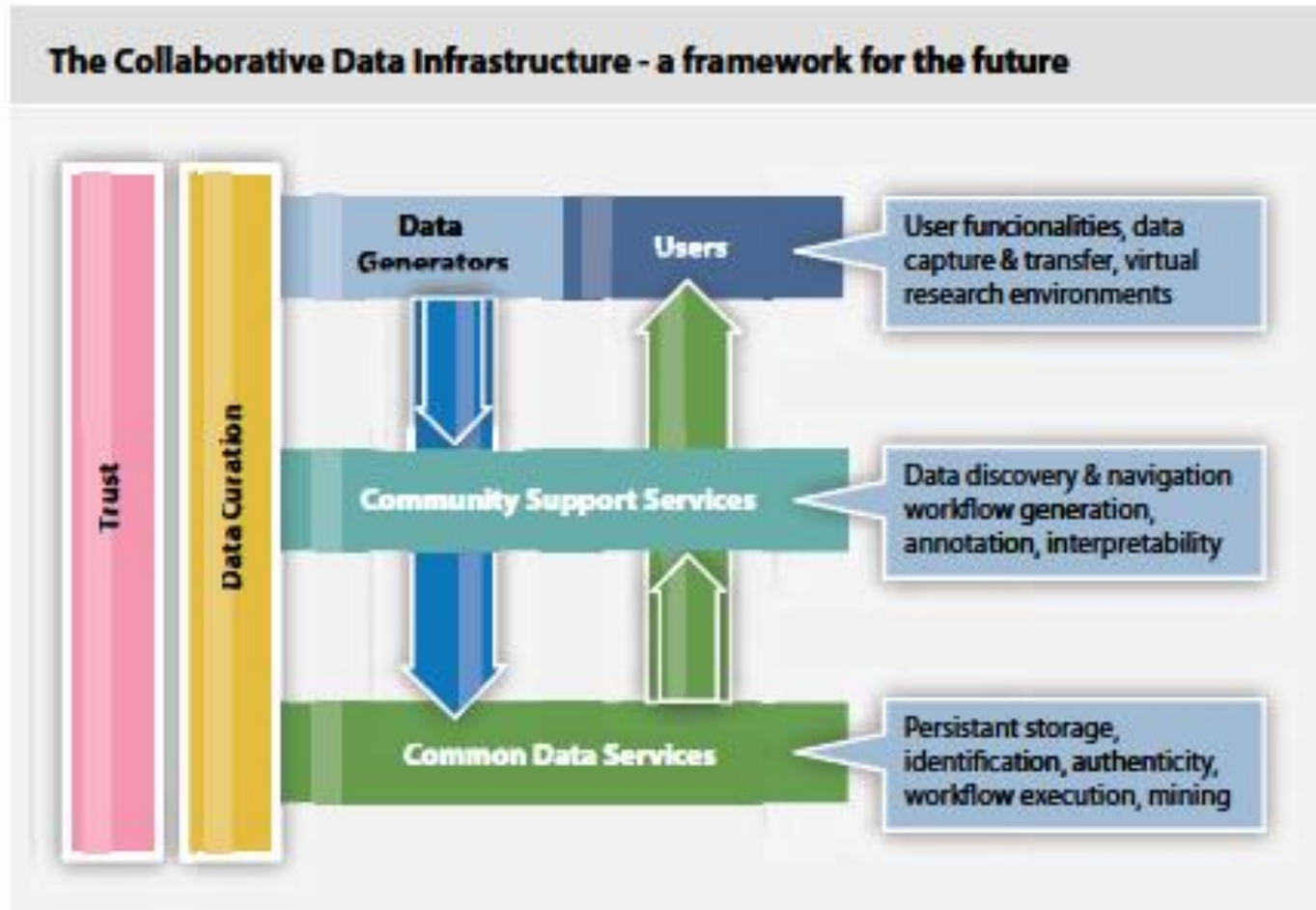
- Service types and objects
- Type of service architecture
- Level of maturity
- Licensing conditions

Evolution of Digital Objects



Source: *Digital Preservation Services: State of the Art Analysis* by Raivo Ruusalepp and Milena Dobrevá

Type of Service Architecture



Maturity Model



Standard Licenses

License	Description/purpose	More information
BSD Software Distribution	One of a group of permissive software licenses, imposing minimal restrictions on the redistribution of the software covered by the license	http://en.wikipedia.org/wiki/BSD_licenses
CC Creative Commons	A series of public copyright licenses. Currently seven such license types exist	http://creativecommons.org/licenses/ See the website for more information on each license type: CC BY, CC BY-SA, CC BY-NC, CC BY-ND, CC BY-NC-SA , CC BY-NC-ND and CC0
GNU FDL GNU Free Documentation License	A "copyleft" licence designed for the free documentation of software, but which can be used for other text works	http://www.gnu.org/copyleft/fdl.html
GNU GPL GNU General Public License	A free software licence granting the licensee the right to change and redistribute the software free of the prohibitions of copyright law	http://www.gnu.org/copyleft/gpl.html
ODbL Open Database License	A license covering data in databases and allowing licensees, under certain conditions, to share create or adapt the database or its content	http://opendatacommons.org/licenses/odbl/
ODC PDDL Open Data Commons Public Domain Dedication and Licence	A license covering data in databases and allowing licensees, without attribution, to share create or adapt the database or its content	http://opendatacommons.org/licenses/pddl/1-0/
ONIX-PL ONIX for Publication Licenses	An XML format for the communication of license terms for digital publications in a structured and substantially encoded form	http://www.editeur.org/21/ONIX-PL/

'Road' – Action plan

Major Areas

Need to address:

- ❑ **Harmonisation** of data storage and preservation: Research data & Other digital objects
- ❑ Improved **interoperability**: integration of preservation within the overall workflows for digitisation and online access
- ❑ Establishment of **conditions for cross-sector integration**: Maximising the efficiency; transferring knowledge and know-how
- ❑ **Governance models** for infrastructure integration: needed for institutional participation in larger e-Infrastructure initiatives

Short-term Action Plan

Step 1: Where are we now and where do we want to get to?

Before starting planning for the use of distributed digital preservation solutions, there are some basic considerations:

→ Agree on a vision - what will distributed digital preservation look like? (see section 4.3.1)

→ Decide about challenges to target (see section 5.1.1)

→ Have a clear understanding of advantages to explore (see section 5.1.2)

Step 2: Take actions in identified major areas of the roadmap

Harmonise data storage and preservation (see section 5.2.1)

- Define critical system requirements (general and specific) – understand and articulate your requirements
- Choose a suitable AA control system
- Look into IaaS

Improve interoperability (see section 5.2.2)

- Review best practice and how-to guides (avoid inventing the wheel again)
- Consider aspects of internal interoperability to avoid building digital silos within the organisation – set up a mandate

Establish conditions for cross-sector integration (see section 5.2.3)

- Decide about standards to use and look into available tools for guidance
- Use the DCH-RP registry of preservation tools to find what suits your organisation best

Establish a governance model for infrastructure integration (see section 5.2.4)

Decide about a

- General governance model
- Trust model
- Business model

Step 3: Choose services to address

Decide about addressing services according to:

- Functional areas (see section 5.3.1)
- Services types and objects (see section 5.3.2)
- Type of architecture (see section 5.3.3)
- Level of maturity (see section 5.3.4)
- License conditions (see section 5.3.5)



Thank You!

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