



FP7-SME-1
Project no. 262289

HARMOSEARCH

Harmonised Semantic Meta-Search in
Distributed Heterogeneous Databases



D8.2 V0.1

Knowledge management plan and legal aspects

Due date of deliverable: 2011-02-28
Actual submission date: 2011-02-28

Start date of project: 2010-12-01

Duration: 24 month

Project funded by the European Commission within the Seventh Framework Programme		
Dissemination Level		
PU	Public	
PP	Restricted to other participants (including the Commission Services)	X
RE	Restricted to a group specified by the Consortium (including the Commission Services)	
CO	Confidential, only for members of the Consortium (including the Commission Services)	

PROJECT ACRONYM: **HARMOSEARCH**

Project Title: Harmonised Semantic Meta-Search in Distributed Heterogeneous Databases

Grant Agreement: 262289

Starting date: December 2010 **Ending date:** November 2012

Deliverable Number: D8.1, final version

Title of the Deliverable: Knowledge management plan and legal aspects

Lead Beneficiary: EC3 Networks

Task/WP related to the Deliverable: WP 8, Task 8.1

Type (Internal or Restricted or Public): Public

Author(s): Adriano Venturini, Albert Rainer, Beatrix Lehmann, Bernhard Schrittwieser, Christoph Herzog, Claudio Prandoni, David Faveur, Manfred Hackl, Martin Navratil, Thomas Motal, Thorsten Siegmann

Partner(s) Contributing: [X+O], eCTRL, EC3 Networks, Museumsmedien, Afidium, TU-Wien, CPR, HarmoNET, SPK

Contractual Date of Delivery to the CEC: February 28th 2011

Actual Date of Delivery to the CEC: February 28th 2011

PROJECT CO-ORDINATOR

Company name: [X+O]
Name of representative: Manfred Hackl
Address: Hamburgerstrasse 10/7, A-1050 Vienna, Austria
Phone number: +43-676-842755-100
Fax number: +43-676-842755-599
E-mail: manfred.hackl@xpluso.com
Project WEB site address: www.harbosearch.org

TABLE OF CONTENTS

1	HANDING OVER PROJECT RESULTS	4
2	INVESTIGATION OF POSSIBILITIES FOR PATENTS.....	5
2.1	SHARING OF PATENTS.....	5
2.2	PROCESS.....	5
3	CONFIDENTIALITY NOTES	6
3.1	TEXT TO BE ADDED TO PROJECT RELEVANT DOCUMENTS	6
3.2	TEXT TO BE ADDED TO DOCUMENTS AFTER THE PROJECT	6
3.3	LIST OF PROJECT RESULTS AND TYPE OF EXPLOITATION PER SME & OTHER PARTNER AS IN ANNEX 1 TABLE A5	7
4	ACCESS TO RESULTS AFTER THE PROJECT	8
4.1	FOREGROUND	8
4.2	BACKGROUND	8
5	APPENDING THE RULES OF THIS DOCUMENT	9
6	JOINT OWNERSHIP AGREEMENT TO THE CONSORTIUM AGREEMENT. 10	

1 HANDING OVER PROJECT RESULTS

Project results are any output stemming from project relevant activities during the runtime of the project. This includes any deliverables and the according preliminary work, as well as any software components developed for this project, including documentation, instructions, test-data, and so on.

The research partners have to hand over their project results to the project coordinator in the most appropriate form. Usually the project results will be handed over electronically.

Regarding software as project results this includes a proper documentation and an executable version of the software.

The project coordinator has to assure that SME partners have the possibility to access the project results in a downloadable, executable form for a period of three years after termination of the project. The partners delivering the material have to provide it accordingly.

The project results will be centrally stored on the project website, where all partners, have access.

After the end of the project SMEs and RTD performers will grant royalty free access to background needed to use the foreground. A request for access rights may be made up to twelve months after the end of the project or after the termination of the requesting party's participation in the project.

2 INVESTIGATION OF POSSIBILITIES FOR PATENTS

2.1 SHARING OF PATENTS

As the SMEs have full ownership of all project results, see 8.1 Consortium Agreement, the SME are also owner of patents applied for during the runtime of the project and twelve months after the end of the project, whenever the patent is resulting directly from the project. In case of a dispute over the rights it is the duty of the partner applying for a patent to prove that the patent is not a direct result of the project.

All patents applied for during the project or within twelve months after the project are jointly owned by the SMEs of the Consortium, if the any prove from a partner fails that the patent is based on his own work outside the project. This includes the same rights for all partners.

In accordance with 8.1 Consortium Agreement, RTDs have the right to use the project results for research activities. Consequently this also covers results for which a patent is applied for during the project or twelve months after the end of the project.

Patents applied for after twelve months after the end of the project belong to the partner the patents are adjudicated.

Other partners have the right to obtain licences.

2.2 PROCESS

Any partner applying for a patent during the project or twelve months after is obliged to inform all other project partners about the application.

3 CONFIDENTIALITY NOTES

3.1 TEXT TO BE ADDED TO PROJECT RELEVANT DOCUMENTS

The following text has to be added to all project relevant documents produced during and after the project. Hence this text has to be included in all following deliverables.

DISCLAIMER: This document contains proprietary information some of which may be legally privileged. It is for the intended recipient only. If an addressing or transmission error has misdirected this e-mail, please notify the author by replying to it. If you are not the intended recipient you may not use, disclose, distribute, copy, print or rely on this e-mail.

3.2 TEXT TO BE ADDED TO DOCUMENTS AFTER THE PROJECT

Material that is right protected by ownership according to the consortium agreement following line has include following text:

Afidium Sarl / EC3 Networks GmbH / ECTRL Solutions srl / [x+o] Business Solutions GmbH

Have non exclusive ownership

3.3 LIST OF PROJECT RESULTS AND TYPE OF EXPLOITATION PER SME & OTHER PARTNER AS IN ANNEX 1 TABLE A5

N°	Description	[x+o]	eCTRL	EC3 Networks	Museumsmedien	Afidium	HarmoNET	SPK
1	D2.1 Use Case specification	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	
2	D2.2 Architectural design	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	
3	D3.1 Ontology for the query model	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	
4	D3.2 Ontology for registry model	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	
5	D3.3 Extension to the Harmonise ontology for metadata representation	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	
6	D4.1 Semantic query - Query language specification	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	
7	D4.2 Implementation of query processor as contribution to mapping application	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	
8	D4.3 Metasearch engine	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	
9	D5.1 Registry Requirements analysis	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	
10	D5.2 Registry component	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	
11	D5.3 Registry Evaluation Report	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	
12	D6.1 First running prototype with main functionality integrated	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	
13	D6.2 Final mapping tool	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	LICENSING
14	D6.3 Evaluation report on validation of results of mapping tool	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	LICENSING
15	D6.4 Manual for the mapping tool	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	LICENSING
16	D7.1 Compiled collection of acceptance notes	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	
17	D7.2 Running prototype from integration of the semantic registry into the Harmonise portal	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	OWNERSHIP	LICENSING	

4 ACCESS TO RESULTS AFTER THE PROJECT

Project results have to be accessible to all partners for twelve months after the end of the project

4.1 FOREGROUND

Every partner is obliged to save the final project results on his own storage facilities when those results are available. The final project results available at least twelve months after the project end and the project coordinator will ensure their availability for 12 months after the project end. Unless the project website including the possibility to download project results is available the project coordinator has to hand over copies of documents upon request.

Access Rights shall be free of any administrative transfer costs.

4.2 BACKGROUND

The background mentioned in this chapter is defined by the background listed in attachment 1 of the Grant Agreement.

This background has to be accessible to all partners for three years after the project and this access right shall be free of any administrative transfer costs. This rule applies in all cases. It is only inapplicable if the owner of the background discontinues his activities. In this case the owner has to make the demanding partner a reasonable offer in the respect of the following paragraph about the usage of background three years after the project end.

If a partner requires to access another partner's background after the three years the owner is allowed to charge the access right.

5 APPENDING THE RULES OF THIS DOCUMENT

The rules defined in this document are to be seen as appendix and further specification of the rules defined in the consortium agreement.

6 JOINT OWNERSHIP AGREEMENT TO THE CONSORTIUM AGREEMENT

In accordance with the consortium agreement (article 8.1) the foreground is owned jointly by all SME-Partners:

“Independent of weather [sic] an SME is participating in a work package, delivering a specific result, or not, each of the SMEs has by default, and as long as a more specific clause is not specifying the contrary, full ownership on the foreground. This is a non-exclusive, equal right, which cannot be transferred to third parties in the first 12 months after closing this project.”